In the Matter of

Exact Name of Applicant/
Registrant as Specified in Charter
(Reports)

SCHEDULE SUPPORTING APPLICATION FOR APPROVAL OF
A PROXY STATEMENT OR INFORMATION STATEMENT

1. Meeting. State the date and nature of the meeting for which proxies
are being solicited or information given.

2. Filing. State when final filing with the United States Securities and
Exchange Commission will be made.

3. Acceleration. State whether or not acceleration is requested.

The Applicant states that this Schedule, as amended and supplemented
and as of the time it is accepted as filed, does not make a material misstatement of fact
or omit to state a material fact necessary to make the facts stated, in view of the
circumstances under which such fact are set forth, not misleading.

The Applicant states that this Schedule, as amended and supplemented
and as of the time it is accepted as filed, is in full compliance with the Act and
Regulations.

The Applicant hereby undertakes to amend and supplement this
Schedule as the Board or Commission may require from time to time.

The Applicant hereby amends this Schedule on such date or dates as
may be necessary to delay the effective date of the Application until such Application, as
supplemented and amended, is accepted as filed or the Applicant specifically requests that the Application be accepted as filed, whichever occurs first.

Pursuant to the Act and Regulations, the Applicant has duly caused this Schedule to be executed on its behalf by the undersigned, thereunto duly authorized.

Registrant

By  

EXHIBITS: Attach one copy of the proposed proxy statement or information statement.

USE: Form PTC-310 shall be used to support an application for approval of a proxy statements or information statement pursuant to NGC Regulation 16.310.