

BEFORE THE NEVADA GAMING COMMISSION
AND THE STATE GAMING CONTROL BOARD

In the Matter of

SONA MOBILE HOLDINGS CORPORATION

(Registration) _____

ORDER OF REGISTRATION

THIS MATTER came on regularly for hearing before the State Gaming Control Board ("Board") on May 2, 2007, and before the Nevada Gaming Commission ("Commission") on May 17, 2007, at Las Vegas, Nevada; and

THE BOARD AND COMMISSION having considered all information pertinent hereto;

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

1. THAT the following applications, as amended and supplemented, have been filed:

a. The applications of Sona Mobile Holdings Corporation for (i) registration as a publicly traded corporation and (ii) a finding of suitability as the sole shareholder of Sona Mobile, Inc., and

b. The applications of Sona Mobile, Inc. for licensure as a manufacturer, distributor and operator of a mobile gaming system.

2. THAT Sona Mobile Holdings Corporation is registered as a publicly traded corporation and is found suitable as the sole shareholder of Sona Mobile, Inc.

3. THAT Sona Mobile, Inc. is licensed as a manufacturer, distributor, and operator of a mobile gaming system, subject to such conditions or limitations as may be imposed by the Commission.

4. THAT Sona Mobile Holdings Corporation shall establish and maintain a Gaming Compliance Plan ("Plan") for the purpose of, at a minimum, performing due diligence, determining the suitability of relationships with other entities and individuals, and to review and ensure compliance by Sona Mobile Holdings Corporation and its subsidiaries and any affiliated entities, with the Nevada Gaming Control Act (the "Act"), as amended, the Commission's Regulations (the "Regulations"), as amended, and the laws and regulations of any other jurisdiction in which Sona Mobile Holdings Corporation, its subsidiaries and any affiliated entities operate. The Plan, any amendments thereto, and the members of the gaming compliance committee, one such member who shall be independent and knowledgeable of the Act and Regulations, shall be administratively reviewed and approved by the Chairman of the Board or his designee. Sona Mobile Holdings Corporation shall amend the Plan, or any element thereof, and perform such duties as may be requested or assigned by the Chairman of the Board or his designee relating to a review of activities relevant to the continuing qualifications of Sona Mobile Holdings Corporation. under the provisions of the Act and Regulations.

5. THAT Sona Mobile Holdings Corporation. shall fund and maintain with the Board a revolving fund in the amount of \$25,000 for the purpose of funding investigative reviews by the Board for compliance with the terms of this Order of Registration and any amendments thereto. Without limiting the foregoing, the Board shall have the right, without notice, to draw upon the funds of said account for the payment of costs and expenses incurred by the Board and its staff in the surveillance, monitoring, and investigative review of all activities of Sona Mobile Holdings Corporation and its affiliated companies.

6. THAT pursuant to NRS 463.625, Sona Mobile Holdings Corporation is exempted from compliance with NRS 463.585 through NRS 463.615, inclusive, and shall instead comply with NRS 463.635 through NRS 463.645, inclusive.

7. THAT Sona Mobile Holdings Corporation is exempted from NGC Regulation 15 and shall instead comply with NGC Regulation 16.

8. THAT the Commission hereby expressly finds that the exemptions and conditions herein are consistent with the State policy set forth in NRS 463.0129 and 463.489.

ENTERED at Las Vegas, Nevada, this 17th day of May 2007.