

BEFORE THE NEVADA GAMING COMMISSION
AND THE STATE GAMING CONTROL BOARD

In the Matter of

PDS GAMING CORPORATION

(Registration) _____

ORDER TERMINATING REGISTRATION

THIS MATTER came on regularly for hearing before the State Gaming Control Board (“Board”) on March 9, 2005, and before the Nevada Gaming Commission (“Commission”) on March 24, 2005, at Las Vegas, Nevada; and

THE BOARD AND COMMISSION having considered all information pertinent hereto;

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

1. THAT the application of PDS Gaming Corporation for termination of the terms and conditions of its Fourth Revised Order of Registration and for termination of its registration as a publicly traded corporation has been filed.

2. THAT the terms and conditions of the Fourth Revised Order of Registration of PDS Gaming Corporation are hereby terminated, and the registration of PDS Gaming Corporation as a publicly traded corporation is hereby terminated.

ENTERED at Las Vegas, Nevada, this 24th day of March, 2005.