

BEFORE THE NEVADA GAMING COMMISSION  
AND THE NEVADA GAMING CONTROL BOARD

\_\_\_\_\_  
In the Matter of

OCM HOLDCO, LLC

(Registration)\_\_\_\_\_

ORDER TERMINATING REGISTRATION

THIS MATTER came on regularly for hearing before the Nevada Gaming Control Board (“Board”) on June 8, 2016, at Carson City, Nevada; and before the Nevada Gaming Commission (“Commission”) on June 23, 2016, at Las Vegas, Nevada; and

THE BOARD AND COMMISSION having considered all information pertinent hereto;

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE NEVADA GAMING CONTROL BOARD:

1. THAT the application of OCM HoldCo, LLC for termination of the terms and conditions of its Third Revised Order of Registration and for termination of its registration as a publicly traded corporation has been filed.

2. THAT the terms and conditions of the Third Revised Order of Registration of OCM HoldCo, LLC are hereby terminated, and the registration of OCM HoldCo, LLC as a publicly traded corporation is hereby terminated.

3. THAT this Order Terminating Registration shall become effective upon the effectiveness of the Form 15 filed by OCM HoldCo, LLC with the Securities and Exchange Commission (“SEC”). If the Form 15 filed with the SEC is not effective by December 22, 2016,

then this Order Terminating Registration shall be rendered null and void and shall not become effective and the Third Revised Order of Registration of OCM HoldCo, LLC shall remain effective.

ENTERED at Las Vegas, Nevada, this 23<sup>rd</sup> day of June 2016.