

BEFORE THE NEVADA GAMING COMMISSION
AND THE STATE GAMING CONTROL BOARD

In the Matter of

NEVADA GOLD & CASINOS, INC.

(Registration)_____

REVISED ORDER OF REGISTRATION

THIS MATTER came on regularly for hearing before the State Gaming Control Board (“Board”) on April 3, 2013, and before the Nevada Gaming Commission (“Commission”) on April 18, 2013, at Carson City, Nevada; and

THE BOARD AND COMMISSION having considered all information pertinent hereto;

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

1. THAT the following application, as amended and supplemented, has been filed:
 - a. The application of Nevada Gold & Casinos, Inc. for an amendment to its Order of Registration.
2. THAT the Order of Registration of Nevada Gold & Casinos, Inc. dated January 26, 2012, is hereby amended and restated, in its entirety, by this Revised Order of Registration.
3. THAT Nevada Gold & Casinos, Inc. is registered as a publicly traded corporation.
4. THAT Nevada Gold & Casinos, Inc., shall establish and maintain a gaming compliance program for the purpose of, at a minimum, reviewing Nevada Gold & Casinos, Inc.’s gaming operations, and to review and ensure compliance by Nevada Gold & Casinos, Inc., and its subsidiaries and any affiliated entities, with the Nevada Gaming Control Act (the “Act”), as

amended, the Commission's Regulations (the "Regulations"), as amended, and the laws and regulations of any other jurisdiction in which Nevada Gold & Casinos, Inc., its subsidiaries and any affiliated entities are involved in gaming operations. The gaming compliance program, any amendments thereto, and the members of the gaming compliance committee, one such member who shall be knowledgeable of the Act and Regulations, shall be administratively reviewed and approved by the Chairman of the Board or his designee. Nevada Gold & Casinos, Inc., shall amend the gaming compliance program, or any element thereof, and perform such duties as may be requested or assigned by the Chairman of the Board or his designee relating to a review of activities relevant to the continuing qualifications of Nevada Gold & Casinos, Inc., under the provisions of the Act and Regulations.

5. THAT Nevada Gold & Casinos, Inc. shall fund and maintain with the Board a revolving fund in the amount of \$25,000 for the purpose of funding investigative reviews by the Board for compliance with the terms of this Order of Registration and any amendments thereto. Without limiting the foregoing, the Board shall have the right, without notice, to draw upon the funds of said account for the payment of costs and expenses incurred by the Board and its staff in the surveillance, monitoring, and investigative review of all activities of Nevada Gold & Casinos, Inc., its subsidiaries and any affiliated entities.

6. THAT, pursuant to NRS 463.625, Nevada Gold & Casinos, Inc. is exempted from compliance with NRS 463.585 through 463.615, inclusive, and shall instead comply with NRS 463.635 through 463.645, inclusive.

7. THAT Nevada Gold & Casinos, Inc. is exempted from NGC Regulation 15 and shall instead comply with the provisions of NGC Regulation 16.

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8. THAT the Commission hereby expressly finds that the exemptions and conditions herein are consistent with the State policy set forth in NRS 463.0129 and 463.489.

ENTERED in Carson City, Nevada, this 18th day of April 2013.