

BEFORE THE NEVADA GAMING COMMISSION
AND THE STATE GAMING CONTROL BOARD

In the Matter of

JACKPOT, INC.

(Public Offering)

PRELIMINARY ORDER

THIS MATTER came on regularly for hearing before the State Gaming Control Board on February 10, 1981, and before the Nevada Gaming Commission on February 19, 1981, at Las Vegas, Nevada, and

THE APPLICANT having presented evidence in support of its application, and

NO PERSON having appeared in opposition to the application, and

THE BOARD AND COMMISSION having considered the report of Investigations, Corporate Securities and evidence presented by the Applicant,

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

1. THAT the application of Jackpot, Inc., a wholly owned subsidiary of Bristol Gaming Corporation (formerly Bristol Silver Mines Company), for approval to file a Form S-1 Registration Statement with the United States Securities and Exchange Commission relating to the sale of approximately 1,100,000 "Units", each Unit to consist of one share of

common stock of the company and 1/2 warrant to purchase additional shares of the common stock of the Company, is hereby accepted as filed.

2. THAT Jackpot, Inc. is hereby granted approval, pursuant to Regulation 16.110(4), to file a Form S-1 Registration Statement with the United States Securities and Exchange Commission for a public offering, not to exceed 1,100,000 "Units", as described in paragraph 1 above.

3. THAT the approval granted by this Order is valid until May 22, 1981. If the registration statement is not filed with the United States Securities and Exchange Commission within said period, this approval is withdrawn.

4. The approval granted herein does not authorize or constitute Commission approval for this filing to go effective; and the Commission specifically reserves its determination as to such final approval.

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