



File No. SD-037

BEFORE THE NEVADA GAMING COMMISSION
AND THE STATE GAMING CONTROL BOARD

In the Matter of

JACKPOT ENTERPRISES, INC.

(Public Offering)

ORDER

THIS MATTER came on regularly for hearing before the State Gaming Control Board ("Board") on January 12, 1994, and before the Nevada Gaming Commission ("Commission") on January 26, 1994, at Las Vegas, Nevada; and

THE BOARD AND COMMISSION having considered all information pertinent hereto;

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

1. THAT the following applications, as amended and supplemented, have been filed:
 - a. The applications of Jackpot Enterprises, Inc. for approval to make a public offering of up to \$92,000,000 of debt or Convertible Subordinated Debentures due 2004 and such number of shares of Common Stock, par value \$0.01, issuable upon conversion of the Convertible Subordinated Debentures due 2004; and for approval to place restrictions upon the transfer of, and to enter into an agreement not to encumber, the equity securities of Cardivan Company, Corral