

BEFORE THE NEVADA GAMING COMMISSION
AND THE STATE GAMING CONTROL BOARD

In the Matter of

JACKPOT, INC.

(Public Offering)

PRELIMINARY ORDER

THIS MATTER came on regularly for hearing before the State Gaming Control Board on July 16, 1980, and before the Nevada Gaming Commission on July 24, 1980, at Carson City, Nevada, and

THE APPLICANT having presented evidence in support of its application, and

NO PERSON having appeared in opposition to the application, and

THE BOARD and COMMISSION having considered the report of Investigations-Corporate Securities and evidence presented by the applicant,

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

1. THAT the application of Jackpot, Inc., a wholly owned subsidiary of Bristol Silver Mines Company, to file a registration statement on Form S-1 with the United States Securities and Exchange Commission, relating to the sale of approximately six million (6,000,000) "Units" (each Unit consisting of one share of common stock and one warrant),

and six hundred sixty thousand (660,000) warrants to Underwriters, be, and it hereby is, accepted as filed.

2. THAT Jackpot, Inc., a wholly owned subsidiary of Bristol Silver Mines Company, be, and it hereby is, granted approval pursuant to Regulation 16.110(4) to file a registration statement on Form S-1 with the United States Securities and Exchange Commission for a public offering, not to exceed six million (6,000,000) "Units" (each Unit consisting of one share of common stock and one warrant), and six hundred sixty thousand (660,000) warrants to Underwriters.

3. THAT the approval granted in this Order is valid for ~~sixty (60)~~ ^{90 days} ~~days~~ from the date of this Order. If the registration statement is not filed with the United States Securities and Exchange Commission within said ~~sixty~~ ⁹⁰ ~~day~~ ^{days} period, this approval is withdrawn. *jm*

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