

BEFORE THE NEVADA GAMING COMMISSION
AND THE STATE GAMING CONTROL BOARD

In the Matter of
HARVEYS CASINO RESORTS
(Registration)

FOURTH REVISED ORDER OF REGISTRATION

THIS MATTER came on regularly for hearing before the State Gaming Control Board ("Board") on September 11, 1996, and before the Nevada Gaming Commission ("Commission") on September 20, 1996, at Las Vegas, Nevada; and THE BOARD AND COMMISSION having considered all information pertinent hereto;

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

1. THAT the applications of Harveys Casino Resorts for an amendment to its Order of Registration and for approval to conduct off-track pari-mutuel wagering have been filed.
2. THAT the Third Revised Order of Registration, dated December 21, 1995 is hereby amended and restated, in its entirety, by this Fourth Revised Order of Registration.
3. THAT Harveys Casino Resorts is registered as a publicly traded corporation and is found suitable as the sole stockholder of Harveys L.V. Management Company, Inc.

4. THAT Harveys L.V. Management Company, Inc. is registered as an intermediary company, is found suitable as a 40% stockholder of the Class A (voting) common stock of Hard Rock Hotel, Inc. and is found suitable as a 40% stockholder of the Class B (non-voting) common stock of Hard Rock Hotel, Inc.

5. THAT Harveys L.V. Management Company, Inc. is licensed as a key employee of Hard Rock Hotel, Inc.

6. THAT Harveys Casino Resorts, dba Harvey's Resort Hotel/Casino, is licensed as a distributor, and is licensed to conduct off-track pari-mutuel wagering and nonrestricted gaming operations, including a race book and sports pool, at Highway 50 and Stateline Avenue, Stateline, subject to such conditions or limitations imposed by the Commission.

7. THAT Hard Rock Hotel, Inc., dba Hard Rock Hotel and Casino, is licensed to conduct off-track pari-mutuel wagering and nonrestricted gaming operations, including a race book and sports pool, at 4475 Paradise Road, Las Vegas, subject to such conditions or limitations as may be imposed by the Commission.

8. THAT Beverlee Ann Ledbetter is found suitable, pursuant to NRS 463.643, as a stockholder of Harveys Casino Resorts and is found suitable, pursuant to NGC Regulation 16.400, as the controlling stockholder of Harveys Casino Resorts.

9. THAT, Harveys Casino Resorts is granted approval, pursuant to NRS 463.510, and NGC Regulation 15.585.7-2, as appropriate, to pledge the stock of Harveys L.V. Management Company, Inc. to First Interstate Bank as Secured Party, provided that: (a) a copy of the fully executed Security Agreement and Pledge of Stock in the form of the draft dated August 14, 1995, as amended, must be

filed with the Board within five business days after execution; (b) the prior approval of the Commission must be obtained before any foreclosure or transfer of the possessory security interest in such stock (except back to Harveys Casino Resorts) and before any other resort to such stock collateral or other enforcement of the security interest in such stock, may occur; and (c) pursuant to NGC Regulations 15.510.1-3 and 8.030 (4)(a), the stock certificates of Harveys L.V. Management Company, Inc. evidencing said pledge of stock must at all times remain physically within the State of Nevada at a location designated to the Board and must be made available for inspection by agents or employees of the Board immediately upon request during normal business hours.

10. THAT in conjunction with the Security Agreement and Pledge of Stock, as amended, Harveys Casino Resorts is granted approval, pursuant to NGC Regulation 15.510.1-4(a), to place restrictions upon the transfer of, and to enter into an agreement not to encumber, the stock of Harvey's L.V. Management Company, Inc.

11. THAT Harveys L.V. Management Company, Inc. is granted approval, pursuant to NGC Regulation 15.510.1-4(a), to place restrictions upon the transfer of, and enter into agreement not to encumber, the Class A common stock and Class B common stock of Hard Rock Hotel, Inc., solely in conjunction with the Stockholders Agreement by and among: Hard Rock Hotel, Inc., Harveys Wagon Wheel, Inc. [c/k/a Harveys Casino Resorts], and Lily Pond Investments, Inc., dated August 30, 1993.

12. THAT Harveys Casino Resorts shall fund and maintain with the Board a revolving fund in the amount of \$10,000 for the purpose of funding investigative reviews by the Board for compliance with the terms of this Third Revised Order

of Registration. Without limiting the foregoing, the Board shall have the right, without notice, to draw upon the funds of said account for the payment of costs and expenses incurred by the Board and its staff in the surveillance, monitoring and investigative review of all activities of Harveys Casino Resorts, its subsidiaries and any affiliated entities.

13. THAT Harveys Casino Resorts shall comply with NRS 463.635 through NRS 463.645, inclusive..

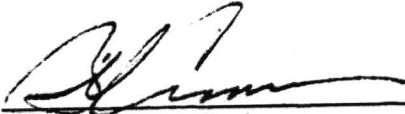
14. THAT Harveys Casino Resorts is exempted from NGC Regulation 15 and shall instead comply with the provisions of NGC Regulation 16; provided, however that, pursuant to NGC Regulation 16.450, Harveys Casino Resorts is exempted from the provisions of NGC Regulations 16.100(1) and (2) and the balance of NGC Regulation 16 shall be interpreted so as to apply to Harveys Casino Resorts.

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15. THAT the Commission hereby expressly finds that the exemptions, waivers and conditions herein granted are consistent with the State policy set forth in NRS 463.0129 and NRS 463.489.

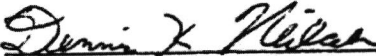
ENTERED at Las Vegas, Nevada, this 20th day of September 1996.

FOR THE COMMISSION:



Bill Curran, Chairman

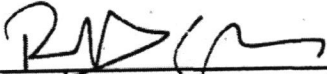
Submitted by:



Dennis K. Neilander, Chief
Corporate Securities Division

APPROVED AS TO FORM:

FRANKIE SUE DEL PAPA
ATTORNEY GENERAL

By 

Deputy Attorney General
Gaming Division