

BEFORE THE NEVADA GAMING COMMISSION
AND THE STATE GAMING CONTROL BOARD

In the Matter of
EL SINORE CORPORATION
(Public Offering)

PRELIMINARY ORDER

THIS MATTER came on regularly for hearing before the State Gaming Control Board on March 17, 1981, and before the Nevada Gaming Commission on March 26, 1981, at Carson City, Nevada, and

THE APPLICANT having presented evidence in support of its application, and

NO PERSON having appeared in opposition to the granting of the application, and

THE BOARD AND COMMISSION having considered the report of Investigations, Corporate Securities,

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

1. THAT the application of Elsinore Corporation, as supplemented and amended, for approval to file a registration statement with the United States Securities and Exchange Commission, relating to debt securities not to exceed \$40,000,000, is hereby accepted as filed.

2. THAT Elsinore Corporation is hereby granted approval

pursuant to Regulation 16.110(4) to file a registration statement with the United States Securities and Exchange Commission for a public offering, as described in paragraph one above and as set forth in a memorandum entitled "Authority for Elsinore Corporation to File a Registration Statement with the Securities and Exchange Commission Under the Securities Act of 1933, as Amended", received by Investigations, Corporate Securities March 6, 1981.

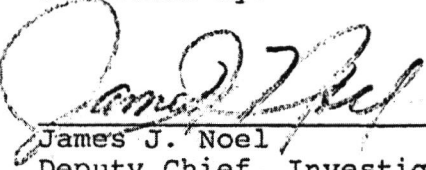
3. THAT the approval granted in this Order is valid until June 19, 1981. If the registration statement is not filed with the Securities and Exchange Commission within said period, this approval is withdrawn.

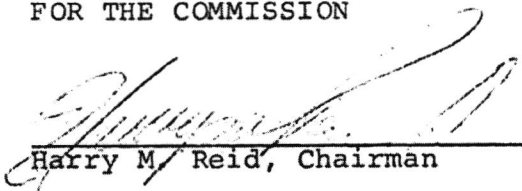
4. The approval granted herein does not authorize or constitute Commission approval for this filing to go effective; and the Commission specifically reserves its determination as to such final approval.

ENTERED at Carson City, Nevada this 26th day of March, 1981.

Submitted by:


FOR THE COMMISSION


James J. Noel
Deputy Chief, Investigation
Corporate Securities


Harry M. Reid, Chairman

APPROVED:

RICHARD BRYAN
Attorney General

By 
Patricia Becker
Deputy Attorney General
Chief, Gaming Division