

BEFORE THE NEVADA GAMING COMMISSION
AND THE STATE GAMING CONTROL BOARD

In the Matter of
ADVANCED PATENT TECHNOLOGY, INC.
(Registration Statement)

ORDER

THIS MATTER came on regularly for hearing before the State Gaming Control Board on October 15, 1980 and October 23, 1980, and before the Nevada Gaming Commission on October 23, 1980, at Carson City, Nevada, and

THE APPLICANT having presented evidence in support of its application, and

NO PERSON having appeared in opposition to the application, and

THE BOARD AND COMMISSION having considered the report of Investigations - Corporate Securities and evidence presented by the applicant,

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

1. THAT the application of Advanced Patent Technology, Inc. for approval of a registration statement relating to an Offer of Rescission for all the unregistered common stock and options to purchase common stock of Advanced Patent Technology, Inc., issued since January 1, 1977, and to register

all such shares and options not repurchased, pursuant to the Rescission Offer, as well as register shares issuable upon exercise of the options or pursuant to employment contracts is hereby accepted as filed.

2. THAT Advanced Patent Technology, Inc. is hereby granted approval pursuant to Regulation 16.110(3) to go effective with a registration statement, on Form S-1, which includes an Offer of Rescission for all the unregistered common stock and options to purchase common stock of Advanced Patent Technology, Inc. issued since January 1, 1977 and registration for all such shares not repurchased pursuant to the Rescission Offer, as well as registration of shares issuable upon exercise of the options or pursuant to employment contracts.

3. THAT the approval granted in this Order is valid only until December 19, 1980. If the registration statement does not go effective by December 19, 1980, this approval is withdrawn.

4. THAT the approval herein granted may be rescinded without notice upon the issuance of an interlocutory stop order. Said interlocutory stop order, if issued, shall remain effective until either (i) this matter is again submitted to the Commission for review or (ii) the interlocutory stop order is lifted by the Commission upon such terms as are satisfactory to the Commission.

5. THE COMMISSION hereby delegates to the Chairman of the State Gaming Control Board, the authority to issue