

BEFORE THE NEVADA GAMING COMMISSION
AND THE STATE GAMING CONTROL BOARD

In the Matter of
ADVANCED PATENT TECHNOLOGY, INC.
(Public Offering)

PRELIMINARY ORDER

THIS MATTER came on regularly for hearing before the State Gaming Control Board on September 10, 1980, and before the Nevada Gaming Commission on September 18, 1980, at Las Vegas, Nevada, and

THE APPLICANT having presented evidence in support of its application, and

NO PERSON having appeared in opposition to the application, and

THE BOARD and COMMISSION having considered the report of Investigations-Corporate Securities and evidence presented by the applicant,

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

1. THAT the application of Advanced Patent Technology, Inc. for approval to file a registration statement with the United States Securities and Exchange Commission, relating to an Offer of Rescission for all the unregistered common stock and options to purchase common stock of Advanced Patent Technology, Inc., issued since January 1, 1977, and

to register all such shares and options not repurchased, pursuant to the Rescission Offer, as well as register shares issuable upon exercise of the options or pursuant to employment contracts is hereby accepted as filed.

2. THAT Advanced Patent Technology, Inc. is hereby granted approval pursuant to Regulation 16.110(4) to file a registration statement, on Form S-1, with the United States Securities and Exchange Commission including an Offer of Rescission for all the unregistered common stock and options to purchase common stock of Advanced Patent Technology, Inc. issued since January 1, 1977 and registration for all such shares not repurchased pursuant to the Rescission Offer, as well as registration of shares issuable upon exercise of the options or pursuant to employment contracts.

3. THAT the approval granted in this Order is valid for sixty (60) days from the date of this Order. If the registration statement is not filed with the United States Securities and Exchange Commission within said sixty (60) day period, this approval is withdrawn.

4. The approval granted herein does not authorize or constitute Commission approval for this filing to go effective; and the Commission specifically reserves its determination as to such final approval.

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