

BEFORE THE NEVADA GAMING COMMISSION  
AND THE STATE GAMING CONTROL BOARD

In the Matter of:

BALLY MANUFACTURING CORPORATION

(Public Offering)

ORDER APPROVING FILING OF REGISTRATION STATEMENT

THIS MATTER came on regularly for hearing before the State Gaming Control Board at Carson City, Nevada, on August 9, 1978, and before the Nevada Gaming Commission at Carson City, Nevada, on August 17, 1978; and

THE APPLICANT having appeared, submitted evidence and made arguments; and

NO PERSON having appeared in opposition to the granting of the application:

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE STATE GAMING CONTROL BOARD:

1. THAT the application of Bally Manufacturing Corporation for approval to file a registration statement with the United States Securities and Exchange Commission, relating to a public offering of \$30,000,000 principal amount of convertible subordinated debentures due 1998 be, and the same hereby is accepted as filed.

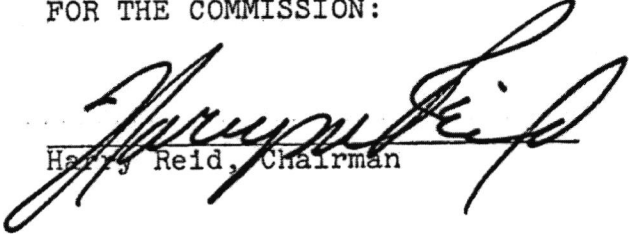
2. THAT Bally Manufacturing Corporation be, and it hereby is granted approval pursuant to Reg. 16.140 to file a registration statement with the United States Securities and

Exchange Commission for up to and not to exceed \$30,000,000 principal amount of convertible subordinated debentures due 1998 and for the common stock to be issued on conversion.

3. THAT the approval granted in this order is valid for sixty (60) days from the date of this order. If the registration statement is not filed with the United States Securities and Exchange Commission within said sixty (60) day period, this approval to file is withdrawn.

Entered at Carson City this 17th day of August, 1978.


FOR THE COMMISSION:

  
Harry Reid, Chairman

APPROVED:

ROBERT LIST  
Attorney General

By

  
A. J. Hicks  
Deputy Attorney General  
Chief, Gaming Division