

BEFORE THE NEVADA GAMING COMMISSION  
AND THE NEVADA GAMING CONTROL BOARD

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In the Matter of

888 HOLDINGS PLC

(Delayed Public Offering)

ORDER

THIS MATTER came on regularly for hearing before the Nevada Gaming Control Board (“Board”) on April 6, 2022, at Carson City, Nevada, and the Nevada Gaming Commission (“Commission”) on April 21, 2022, at Las Vegas, Nevada; and

THE BOARD AND COMMISSION having considered all information pertinent hereto;

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE NEVADA GAMING CONTROL BOARD:

1. THAT the following applications, as amended and supplemented, have been filed:

a. The application of 888 Holdings plc for a three year approval of a continuous or delayed public offering by it or any affiliated company wholly-owned by it which is or would thereby become a publicly traded corporation (“Affiliate”), and

b. The applications of 888 US Limited and 888 US Services Inc. for approval to guarantee securities issued by 888 Holdings plc, or its Affiliate(s), and to hypothecate their assets to secure the payment or performance of obligations evidenced by securities issued by 888 Holdings plc, or its Affiliate(s), in conjunction with public offerings made under the continuous or delayed public offering approval.

2. THAT for a period of three years, 888 Holdings plc, and its Affiliate(s), are granted approval, pursuant to NGC Regulation 16.115 and Paragraph ten (10) of 888 Holdings plc's Fifth Revised Order of Registration, dated April 25, 2019, to make public offerings, subject to the following conditions:

a. That at all times during the three-year period, 888 Holdings plc, and its Affiliate(s), shall timely file all material documents with the London Stock Exchange ("LSX"), the Financial Conduct Authority of the United Kingdom ("FCA") and any other governmental agency which regulates the sale of its securities, as set forth in Paragraph 9(a) of its Fifth Revised Order of Registration, dated April 25, 2019;

b. That upon filing documents with the LSX or FCA regarding the sale of any securities for which approval would otherwise be required, 888 Holdings plc and its Affiliate(s) shall contemporaneously provide written notice and copies of such documents to the Board's Investigations Division - Corporate Securities Section ("Division"), and shall keep said Division continuously and promptly informed as to the progress of any public offering made hereunder and as to any other event that would have a material effect on 888 Holdings plc or its subsidiaries which would be subject to reporting to the LSX, FCA or any other governmental agency which regulates the sale of its securities; and

c. That the approval herein granted may be rescinded without prior notice upon the issuance of an interlocutory stop order by the Chairperson of the Board. Said interlocutory stop order, if issued, shall remain in effect until the interlocutory stop order is lifted by the Commission upon such terms as are satisfactory to the Commission.

3. THAT the Commission hereby delegates to the Chairperson of the Board the authority to issue interlocutory stop orders for any cause deemed reasonable by the Chairperson, which shall remain in effect until lifted by the Commission as provided in Paragraph 2(c) above.

4. THAT for a period of three years, 888 US Limited and 888 US Services Inc. are each granted approval, pursuant to NGC Regulation 16.100, to guarantee securities issued by 888 Holdings plc, or its Affiliate(s) in conjunction with a public offering made under the approval granted by Paragraph 2 of this Order, and to hypothecate their assets to secure the payment or performance of obligations evidenced by securities issued by 888 Holdings plc, or its Affiliate(s) in conjunction with a public offering made under the approval granted by Paragraph 2 of this Order.

ENTERED at Las Vegas, Nevada, this 21<sup>st</sup> day of April 2022.