

BEFORE THE NEVADA GAMING COMMISSION
AND THE NEVADA GAMING CONTROL BOARD

In the Matter of

KAMBI GROUP PLC

(Delayed Public Offering) _____

ORDER

THIS MATTER came on regularly for hearing before the Nevada Gaming Control Board ("Board") on January 15, 2025, at Las Vegas, Nevada, and before the Nevada Gaming Commission ("Commission") on January 30, 2025, at Boulder City, Nevada; and

THE BOARD AND COMMISSION having considered all information pertinent hereto;

IT IS HEREBY ORDERED BY THE NEVADA GAMING COMMISSION UPON THE RECOMMENDATION OF THE NEVADA GAMING CONTROL BOARD:

1. THAT the following application, as amended and supplemented, have been filed:
 - a. The application of Kambi Group plc, for a three-year approval of a continuous or delayed public offering by it or any affiliated company wholly-owned by it which is or would thereby become a publicly traded corporation ("Affiliate"), and
2. THAT for a period of three years, Kambi Group plc, and its Affiliate(s), are granted approval, pursuant to NGC Regulation 16.115 and Paragraph twelve (12) of Kambi Group plc's Order of Registration, to make public offerings, subject to the following conditions:
 - a. That at all times during the three-year period, Kambi Group plc, and its Affiliate(s), shall timely file all material documents with the Swedish Financial Supervisory Authority, the Nasdaq Stockholm AB as approved operator of Nasdaq First North Growth

Market and any other foreign governmental agency which regulates the sale of its securities, as set forth in Paragraph 11(a) of its Order of Registration, dated January 30, 2025;

b. That upon filing documents with the Swedish Financial Supervisory Authority or the Nasdaq Stockholm AB as approved operator of Nasdaq First North Growth Market regarding the sale of any securities for which approval would otherwise be required, Kambi Group plc, and its Affiliate(s), shall contemporaneously provide written notice and copies of such documents to the Board's Investigations Division - Corporate Securities Section ("Division"), and shall keep said Division continuously and promptly informed as to the progress of any public offering made hereunder and as to any other event that would have a material effect on Kambi Group plc or its subsidiaries which would be subject to reporting to the Swedish Financial Supervisory Authority, Nasdaq Stockholm AB as approved operator of Nasdaq First North Growth Market or any other governmental agency which regulates the sale of its securities; and

c. That the approval herein granted may be rescinded without prior notice upon the issuance of an interlocutory stop order by the Chair of the Board. Said interlocutory stop order, if issued, shall remain in effect until the interlocutory stop order is lifted by the Commission upon such terms as are satisfactory to the Commission.

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3. THAT the Commission hereby delegates to the Chair of the Board the authority to issue interlocutory stop orders for any cause deemed reasonable by the Chair, which shall remain in effect until lifted by the Commission as provided in Paragraph 2(c) above.

ENTERED at Boulder City, Nevada, this 30th day of January 2025.

1 **CERTIFICATE OF MAILING**

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3 I hereby certify that I am employed by the Nevada Gaming Control Board as an

4 Administrative Assistant to the Executive Secretary of the Nevada Gaming Commission and

5 the Nevada Gaming Control Board, and that on the date shown below I deposited for mailing

6 at Carson City, Nevada, a true copy of the attached **SHELF ORDER** addressed to:

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8 KAMBI GROUP PLC (PTC)
9 C/O GREGORY GIORDANO ESQ
10 2300 W SAHARA AVE STE 1200
11 LAS VEGAS NV 89102

12 I further certify that I forwarded a copy to the Investigations Division and the Records &

13 Research Services department.

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15 DATED: February 5th, 2025.

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Dawn Michel, Administrative Assistant

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