

STATE OF NEVADA GAMING CONTROL BOARD

DENNIS K. NEILANDER, Chairman RANDALL E. SAYRE, Member MARK A. LIPPARELLI, Member

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September 1, 2009

Carson City (775) 684-7742 Fax: (775) 687-8221

TO: ALL NONRESTRICTED LICENSEES AND OTHER INTERESTED

PARTIES

SUBJECT: NOTICE OF PUBLIC WORKSHOP TO SOLICIT COMMENTS ON

PROPOSED AMENDMENTS TO NGC REGULATIONS 16.010

AND 16.430

This is to advise that the State Gaming Control Board will hold a public workshop scheduled as follows:

Friday, September 18, 2009, at 10:00 a.m.
Conference Room 2450
Gaming Control Board Offices
Grant Sawyer Building
555 East Washington Avenue
Las Vegas, Nevada 89101

The purpose of the workshop is to consider possible amendments to NGC Regulations 16.010 and 16.430. NGC Regulations 16.010 and 16.430 address waivers of finding of suitability requirements for qualified institutional investors.

A draft of the proposed amendments is attached hereto. You are encouraged to submit written comments regarding the amendments prior to the workshop. Please submit any comments no later than September 11, 2009, to the following address:

State Gaming Control Board 1919 College Parkway Carson City, Nevada 89702 Attention: Mike LaBadie

Or e-mail/fax to: Mike LaBadie

mlabadie@gcb.nv.gov fax: (775) 687-1219

AGENDA

- Workshop to solicit comments and consider amendments to NGC Regulations 16.010 and 16.430, which pertain to the waiver of finding of suitability requirements for qualified institutional investors.
- II. Public Comment: This agenda item is provided in accordance with NRS 241.020(2)(c)(3) which requires an agenda provide for a period devoted to comments by the general public, if any, and discussion of those comments. No action maybe taken upon a matter raised under this item of the agenda until the matter itself has been specifically included on an agenda as an item upon which action will be taken.

This Notice and Agenda Posted for Public Inspection in the Following Locations:

1919 COLLEGE PARKWAY, CARSON CITY, NEVADA
885 EAST MUSSER STREET, CARSON CITY, NEVADA
209 EAST MUSSER STREET, CARSON CITY, NEVADA
100 STEWART STREET, CARSON CITY, NEVADA
555 EAST WASHINGTON AVENUE, CONFERENCE ROOM 2450, LAS VEGAS, NEVADA

THE AGENDA OF THIS PUBLIC WORKSHOP HAS BEEN POSTED ON THE BOARD'S WEBSITE (www.gaming.nv.gov).

WE ARE PLEASED TO MAKE REASONABLE ACCOMMODATIONS FOR MEMBERS OF THE PUBLIC WHO ARE DISABLED AND WISH TO ATTEND THE MEETING. IF SPECIAL ARRANGEMENTS FOR THE MEETING ARE NECESSARY, PLEASE NOTIFY THE EXECUTIVE SECRETARY'S OFFICE IN WRITING AT THE NEVADA GAMING COMMISSION, P.O. BOX 8003, CARSON CITY, NEVADA 89702-8003, OR CALL THE EXECUTIVE SECRETARY'S OFFICE AT (775) 684-7750 AS SOON AS POSSIBLE.