

# APPLICATION TO TRANSFER INTEREST

**SECTION I** The undersigned (**TRANSFeree - BUYER**) hereby makes application to transfer interest.

1. Name of applicant entity \_\_\_\_\_
2. Name of licensed location \_\_\_\_\_
3. Address of gaming establishment \_\_\_\_\_  
*Street Address* *Suite/Unit*  
\_\_\_\_\_  
*City* *State* *ZIP Code*

4. Indicate whether applicant is a:  Corporation  Limited Liability Company  Partnership  
 Limited Partnership  Other \_\_\_\_\_  
Federal I.D. No. : \_\_\_\_\_

5. Name of TRANSFeree (Buyer)::  
Full Name \_\_\_\_\_  
*Last* *First* *M.I.*  
Address \_\_\_\_\_  
*Street Address* *Apartment/Unit #*  
\_\_\_\_\_  
*City* *State* *ZIP Code*  
Phone \_\_\_\_\_ Email \_\_\_\_\_  
Percentage to be acquired \_\_\_\_\_ Number of Shares/Units \_\_\_\_\_

6. Consideration:
  - a. Total consideration to be paid \$ \_\_\_\_\_
  - b. Amount to be paid in cash \$ \_\_\_\_\_
  - c. Amount of deferred payment (include terms) \$ \_\_\_\_\_
  - d. Source of funds for (b) and (c) above. (Include names, addresses, guarantors, type of security and, if applicable, relationship):

Name	Address	Guarantors	Type of Security	Relationship
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

- e. If any consideration will be involved in this transfer other than cash or notes (percentage of revenue, gift, assumption of indebtedness, etc.), describe such consideration in detail

**SECTION II** The undersigned (**TRANSFEROR - SELLER**) hereby makes application to transfer interest.

1. Name of TRANSFEROR (Seller)::

Full Name \_\_\_\_\_  
Last First M.I.

Address \_\_\_\_\_  
Street Address Apartment/Unit #

\_\_\_\_\_ City State ZIP Code

Phone \_\_\_\_\_ Email \_\_\_\_\_

Percentage to be transferred \_\_\_\_\_ Number of Shares/Units \_\_\_\_\_

2. Upon consummation of proposed transfer of interest, state your position and responsibilities:

3. Reason for the transfer:

**SECTION III** The undersigned (**TRANSFEROR**) hereby makes application to transfer interest.

1. List below the ownership of the licensed business as it is BEFORE and will be AFTER the proposed transfer of interest is effected:

**SCHEDULE OF OWNERSHIP**

**Prior to Transfer:**

Name	Percentage Held	No. of Shares/Units
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Subsequent to Transfer:**

Name	Percentage Held	No. of Shares/Units
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

2. Total number of Shares Authorized \_\_\_\_\_ Number of Shares Issued \_\_\_\_\_

Attach copies of all documents involved in the proposed transfer of interest, i.e., notes, agreements, corporate minutes, etc.

**THE PROPOSED TRANSFER MAY NOT BE EFFECTED UNTIL APPROVED BY THE NEVADA GAMING COMMISSION, AND UPON APPROVAL, THE PARTIES HERETO SHALL IMMEDIATELY NOTIFY THE NEVADA GAMING COMMISSION OF THE DATE SAID TRANSFER IS ACTUALLY EFFECTED.**

**NO MONEY OR OTHER THING OF VALUE CONSTITUTING ANY PART OF THE CONSIDERATION FOR THE TRANSFER OR ACQUISITION OF ANY INTEREST IN A LICENSED GAMING OPERATION CAN BE RECEIVED OR USED UNTIL APPROVED BY THE NGC. THESE FUNDS MAY BE PLACED IN ESCROW PENDING COMPLETION OF THE TRANSACTION.**

\_\_\_\_\_ being first duly sworn, depose and say:  
(Print Name of TRANSFEREE)  
I have read the foregoing document entitled APPLICATION TO TRANSFER INTEREST and know the contents thereof, and that the information contained in this application is true of my own knowledge and information.  
\_\_\_\_\_  
Signature of TRANSFEREE \_\_\_\_\_ Date \_\_\_\_\_

STATE OF \_\_\_\_\_  
COUNTY OF \_\_\_\_\_ (SS)  
SUBSCRIBED AND SWORN TO (OR AFFIRMED) BEFORE ME ON  
THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ , \_\_\_\_\_

\_\_\_\_\_  
SIGNATURE OF NOTARY PUBLIC  
MY COMMISSION EXPIRES \_\_\_\_\_ (SEAL)

\_\_\_\_\_ being first duly sworn, depose and say:  
(Print Name of TRANSFEROR)  
I have read the foregoing document entitled APPLICATION TO TRANSFER INTEREST and know the contents thereof, and that the information contained in this application is true of my own knowledge and information.  
\_\_\_\_\_  
Signature of TRANSFEROR \_\_\_\_\_ Date \_\_\_\_\_

STATE OF \_\_\_\_\_  
COUNTY OF \_\_\_\_\_ (SS)  
SUBSCRIBED AND SWORN TO (OR AFFIRMED) BEFORE ME ON  
THIS \_\_\_\_\_ DAY OF \_\_\_\_\_ , \_\_\_\_\_

\_\_\_\_\_  
SIGNATURE OF NOTARY PUBLIC  
MY COMMISSION EXPIRES \_\_\_\_\_ (SEAL)

**NOTICE**  
**THIS APPLICATION MAY NOT BE WITHDRAWN WITHOUT THE PERMISSION OF THE LICENSING AGENCY**