

OFFICIAL FORMS

PTC-320

BEFORE THE NEVADA GAMING COMMISSION AND
THE STATE GAMING CONTROL BOARD

In the Matter of

***Exact Name of Applicant/
Registrant as Specified in Charter***

(Listing)

SCHEDULE SUPPORTING APPLICATION FOR APPROVAL OF
LISTING ON SECURITIES EXCHANGE

1. Securities to be Listed. State the class of securities to be listed and the number of shares or principal amount of debt securities.
2. Stock Exchange. State the name of the securities exchange.
3. First Day of Trading. State the anticipated first day of trading.
4. Special Conditions. State any special conditions of the listing agreement not contained in published rules of the exchange.

The Applicant states that this Schedule, as amended and supplemented and as of the time it is accepted as filed, does not make a material misstatement of fact or omit to state a material fact necessary to make the facts stated, in view of the circumstances under which such fact are set forth, not misleading.

The Applicant states that this Schedule, as amended and supplemented and as of the time it is accepted as filed, is in full compliance with the Act and Regulations.

The Applicant hereby undertakes to amend and supplement this Schedule as the Board or Commission may require from time to time.

The Applicant hereby amends this Schedule on such date or dates as may be necessary to delay the effective date of the Application until such Application, as

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supplemented and amended, is accepted as filed or the Applicant specifically requests that the Application be accepted as filed, whichever occurs first.

Pursuant to the Act and Regulations, the Applicant has duly caused this Schedule to be executed on its behalf by the undersigned, thereunto duly authorized.

Registrant

By manual signature _____
typed signature
title

EXHIBITS: Attach copies of the listing agreement, all correspondence with and between the exchange, and of any special conditions required by the exchange.

USE: Form PTC-320 shall be used to support an application for approval to list securities of the Applicant on a national securities exchange if the Applicant does not have a class of securities already listed on such an exchange, as required by NGC Regulation 16.320.