

SOURCE AND APPLICATION OF FUNDS

(For a Restricted Gaming License)

Name of gaming location _____ Date _____

If the gaming location will be a new business, or has been opened/acquired within the last 12 months, this form must be submitted with your application.

A. Funds available prior to opening:

1. Personal funds (**attach schedule** – provide documents evidencing the source and availability of personal funds being invested) \$ _____
 2. Loans from lending institutions (**attach schedule** – provide loan documents) _____
 3. Loans from individuals and business entities (**attach schedule** – identify the individual or business and provide loan documents) _____
 4. Loans from slot route operators (**attach related documents**) _____
 5. Reimbursed leasehold or tenant improvements _____
 6. Bar construction allowance _____
 7. Other forms of investment (**attach schedule** – provide detail including sources and amounts) _____
- Total funds available prior to opening (A) _____

B. Expenditures or other disposition of available funds prior to opening:

1. Prepaid gaming taxes and licenses \$ _____
2. Other license fees (such as business license, liquor license, and investigative fees) _____
3. Expenditures for:
 - (a) Real property and buildings (include construction and repair) _____
 - (b) Business purchase price (**attach purchase agreement**) _____
 - (c) Franchise Fee _____
 - (d) Remodeling costs _____
 - (e) Equipment _____
 - (f) Inventory and supplies _____
 - (g) Goodwill _____
4. All other pre-opening expenditures (such as salaries, advertising, deposits, etc.) _____

Attach schedules giving brief description of items 1, 2, 3, and 4.

Total pre-opening cash used (B) _____

C. Cash available for operation (A minus B) \$ _____